

Family Office Risk Management and Controls

Part of WMI's Signature Certified Family Office Practitioner Programme

Up to 70% IBF Funding for Singaporeans and Permanent Residents

Eligible for 8.5 CPD Hours / 4 FAA/ SFA CPD Hours



Take this Module Standalone or Stacked with Other Modules

Complete this Module towards a Global-Asia Family Office Circle Membership

Contact us at programmes@wmi.edu.sg

Programme Overview

This course will equip participants to grasp the regulatory environment for family offices, examine key regulatory and compliance risks, and identify solutions to address and mitigate these risks balancing robust risk management and innovation.

Accreditation & Fee Breakdown

Fees shown are after IBF-STC funding. Subsidised fees apply upon participants' successful completion of the programme, which includes (i) fulfilling minimum attendance requirements and (ii) passing all relevant assessments.

The information above is correct at the time of publication. Wealth Management Institute reserves the right to amend the fees and/or terms and conditions as appropriate.

Full Fees		Fees After IBF subsidy (Inclusive of 9% GST)	
Before GST	After GST	Singaporeans Aged Below 40/ Permanent Residents (50% IBF-STC Funding)	Singaporeans Aged Above 40 (70% IBF-STC Funding)
		Company & Self-Sponsored	Company & Self-Sponsored
S\$2,000	S\$2,180	S\$1,180	S\$780

Who should attend

- Trust Administrator/ Manager
- Wealth Planner and Estate Planner
- Trust Relationship Managers
- Lawyer
- Family Office Advisor
- Client Advisor
- Client Relationship Managers handling UHNW and Family Office segment
- External/ Independent Asset Manager
- Financial Planner

Apply Now

or scan to enquire



FACULTY



Manson Garrick,

Previously APAC Chief Compliance Officer, Credit Suisse

A seasoned senior corporate leader with a proven track record in building and transforming financial crime and compliance advisory functions for Tier 1 banks and financial institutions. He also has extensive working experience across Asia, the Middle East, North America, Europe, and the UK.

