

Certificate in Multi-Asset Investing

Eligible for 15.5
IBF-STC CPD Hours

Up to 70% IBF Funding for
Singaporeans and
Permanent Residents

Complimentary one-year
membership to Global-Asia
Family Office Circle



Next intake:
6 - 7 Nov 2024, 9am - 5pm
8 Nov 2024, 9am - 12pm (2.5 Days)

Wealth Management Institute
One Marina Boulevard, #16-01,
Singapore 018989

Contact us at
rsvp@wmi.edu.sg

In today's turbulent market environment, how can you build a resilient investment portfolio that will see you through the highs and lows? It is critical to understand the market trends and developments in each asset class to achieve true diversification and performance over longer time horizons.

The Certificate in Multi-Asset Investing is a 2.5-day programme to help you better understand performance drivers in both public and private markets, and how to construct effective portfolios using a variety of different approaches. Whether you are an asset allocator, portfolio manager, investment specialist, wealth advisor or family office professional, this programme will help you hone your ability to construct effective multi-asset strategies to achieve your investment objective.

At the end of the programme, participants will be able to:

- Develop investment perspective, targets and strategic time horizons and market trends in alignment with overall financial objectives
- Evaluate market trends and developments and their impact on investment portfolios
- Implement investing strategies anchored on risk management and diversification for an overall well-balanced resilient investment portfolio
- Identifying common friction points and challenges in carrying out investing strategies in different market trends

Who should attend

- Asset Managers
- Wealth and Estate Planning Professionals
- Private Bankers and Client Relationship Managers handling UHNW and Family Office segment
- Family Office Professionals
- Family Trust Advisors and Consultants

[Enquire Now](#)

or scan to enquire



Meet Your Faculty



Dr Aaron Low
Principal and MD
at Lumen Advisors

Dr Aaron Low oversees investment strategies as well as manage the Asia operations in Lumen Advisors. Previously, Aaron was Head of Asia Ex-Japan at PIMCO, where he oversaw Asia investment strategies and managed global and emerging market bond portfolios.

He was also Head of Investments, Asia, at Allianz GI and Rosenberg Capital Management (RCM). He was previously global Chairman of the Board of Governors of CFA Institute, and was a member of the Board of Trustees of the Government of Singapore Pension Fund. He has a PhD from UCLA.



Prof Claudia Zeisberger
Senior Affiliate Professor of
Entrepreneurship & Family
Enterprise at INSEAD

Claudia Zeisberger is the Founder and Academic Co-Director of INSEAD's private equity & venture capital centre (GPEI).

She advises corporations, institutional investors and governments on Private Capital portfolio construction and best practices, Corporate Venture Capital, Environmental Social and Governance (ESG), EdTech, Corporate Turnarounds, Risk Management, and the launch of Sovereign Wealth Funds. She is a Temasek Fellow and Visiting Professor at WMI in Singapore.

Accreditation & Fee Breakdown

The programme (TGS-2022016796) is accredited by the IBF under the IBF Standards Training Scheme (STS). Singaporeans and Permanent Residents are eligible for enhanced funding support under the revised IBF Funding quantum from 1 January 2023.

The fees listed are after IBF-STF funding. Any discrepancies in registration details or failure to meet minimum IBF academic requirements will result in an unsuccessful IBF reimbursement claim and students will be liable for the full tuition fees.

SkillsFuture Credits can be utilised to offset the balance of the programme fees after IBF subsidy.

Global-Asia Family Office Circle (GFO Circle) Members are entitled to 10% discount across "Family Office" programmes.

	Full Fees		Fees after IBF subsidy (inclusive of 9% GST w.e.f. 1 Jan 2024)	
	Before GST	After GST	Singaporeans Aged Below 40/ Permanent Residents (50% IBF-STF Funding)	Singaporeans Aged Above 40 (70% IBF-STF Funding)
			Company & Self-Sponsored	Company & Self-Sponsored
TUITION FEES	S\$4,250	S\$4632.50	S\$2507.50	S\$1,657.50

